

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**NOTICE OF FILING OF FOURTH MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES
 RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL
 COMMITTEE OF UNSECURED CREDITORS FOR THE ROMAN CATHOLIC
 DIOCESE OF OGDENSBURG, NEW YORK FOR THE PERIOD
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

PLEASE TAKE NOTICE that in accordance with the *Order Establishing
Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and
Members of Official Committees* [Docket No. 250], Pachulski Stang Ziehl & Jones LLP has filed
its Fourth Monthly Fee Statement for Compensation for Services Rendered and Reimbursement
of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Roman
Catholic Diocese of Ogdensburg, New York for the Period December 1, 2023 Through
December 31, 2023, a copy of which is attached hereto and is hereby served upon you.

Dated: New York, New York
January 23, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

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New York, NY 10017-2024

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*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**FOURTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF OGDENSBURG, NEW
YORK FOR THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Name of Applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 17, 2023 ¹
Period for which compensation and Reimbursement is sought:	12/1/23-12/31/23
Amount of compensation sought as well as actual, reasonable and necessary:	\$ 40,080.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$ 3,136.33

This is a monthly fee statement. It is the fourth monthly fee statement by Pachulski Stang Ziehl & Jones LLP.²

¹ The order approving the employment of PSZJ was entered by the Court on October 16, 2023 [Docket No. 193].

² Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], attached as Exhibit A is the following: (i) a list of the individuals and their respective titles who provided services during the statement period, (ii) their respective billing rates, (iii) the aggregate hours spent by each individual, (iv) a reasonably detailed breakdown of the disbursements incurred, and (v) contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour.

Dated: New York, New York
January 23, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

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*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Ogdensburg O.C.C.
IDS

December 31, 2023
Invoice 136248
Client 18493.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2023

FEES	\$40,080.00
EXPENSES	\$3,136.33
TOTAL CURRENT CHARGES	\$43,216.33
BALANCE FORWARD	\$322,746.65
LAST PAYMENT	-\$210,743.10
TOTAL BALANCE DUE	\$155,219.90

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IDS	Scharf, Ilan D.	Partner	800.00	11.40	\$9,120.00
IDS	Scharf, Ilan D.	Partner	0.00	10.00	\$0.00
JSP	Pomerantz, Jason S.	Partner	800.00	23.30	\$18,640.00
EG	Gray, Erin	Counsel	800.00	7.80	\$6,240.00
KBD	Dine, Karen B.	Counsel	800.00	7.60	\$6,080.00
KBD	Dine, Karen B.	Counsel	0.00	11.50	\$0.00
			71.60		\$40,080.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	26.70	\$21,360.00
BL	Bankruptcy Litigation	1.80	\$1,440.00
CA	Case Administration	5.10	\$4,080.00
CO	Claims Administration and Objections	2.20	\$1,760.00
CP	PSZJ Compensation	3.40	\$2,720.00
GC	General Creditors' Committee	5.30	\$4,240.00
HE	Hearings	5.20	\$4,160.00
ME	Mediation	0.40	\$320.00
PD	Plan and Disclosure Statement	7.50	\$0.00
TR	Travel	14.00	\$0.00
		71.60	\$40,080.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$968.12
Court Fees	\$200.00
Hotel Expense	\$1,452.51
Litigation Support Vendors	\$250.00
Pacer - Court Research	\$206.70
Transcript	\$59.00
	<hr/> \$3,136.33

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
12/01/2023	IDS	AA	Review and revise global document request.	1.10	800.00	\$880.00
12/01/2023	JSP	AA	Review correspondence/reports/documents in connection with discovery issues	2.80	800.00	\$2,240.00
12/03/2023	KBD	AA	Prepare discovery request.	0.30	800.00	\$240.00
12/03/2023	KBD	AA	Analyze documents relating to Everlaw.	0.50	800.00	\$400.00
12/04/2023	JSP	AA	Call with K. Dine and I. Scharf regarding DLF/DTF	0.30	800.00	\$240.00
12/04/2023	JSP	AA	Review/revise correspondence to Debtor's counsel regarding DLF/DTF	0.30	800.00	\$240.00
12/04/2023	KBD	AA	Prepare correspondence to Debtor regarding discovery.	0.40	800.00	\$320.00
12/04/2023	KBD	AA	Call with J. Pomerantz and I. Scharf (partial) regarding discovery.	0.30	800.00	\$240.00
12/05/2023	JSP	AA	Review correspondence regarding discovery issues	0.80	800.00	\$640.00
12/07/2023	KBD	AA	Work on discovery letter.	0.20	800.00	\$160.00
12/10/2023	JSP	AA	Review/revise letter to Debtor's counsel regarding discovery	0.80	800.00	\$640.00
12/11/2023	JSP	AA	Review correspondence/documents from K. Dine regarding discovery	0.80	800.00	\$640.00
12/11/2023	KBD	AA	Prepare letter regarding document request.	0.20	800.00	\$160.00
12/11/2023	KBD	AA	Review final document requests.	0.20	800.00	\$160.00
12/12/2023	JSP	AA	Analyze discovery issues	0.80	800.00	\$640.00
12/13/2023	JSP	AA	Correspondence to Debtor's counsel regarding meet and confer in connection with discovery requests	0.20	800.00	\$160.00
12/13/2023	JSP	AA	Review documents in connection with discovery requests	0.70	800.00	\$560.00
12/14/2023	IDS	AA	Attention to correspondence regarding meeting with diocese to meet and confer.	0.40	800.00	\$320.00
12/14/2023	JSP	AA	Correspondence to Debtor's counsel regarding discovery requests	0.10	800.00	\$80.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2023	JSP	AA	Attention to issues regarding discovery re DLF/DTF	0.40	800.00	\$320.00
12/15/2023	JSP	AA	Review correspondence/documents in connection with discovery	0.80	800.00	\$640.00
12/18/2023	JSP	AA	Correspondence to S. Temes regarding non-response to meet and confer	0.10	800.00	\$80.00
12/18/2023	JSP	AA	Review discovery documents	0.80	800.00	\$640.00
12/19/2023	IDS	AA	Call with J.S. Pomerantz regarding document discovery; review correspondence regarding same	0.20	800.00	\$160.00
12/19/2023	JSP	AA	Correspondence to/from S. Temes regarding meet and confer	0.10	800.00	\$80.00
12/19/2023	JSP	AA	Review documents/correspondence in connection with upcoming meet and confer with Debtor's counsel regarding discovery issues	0.90	800.00	\$720.00
12/20/2023	IDS	AA	Call with J. Pomerantz, K. Dine regarding discovery demands	0.30	800.00	\$240.00
12/20/2023	JSP	AA	Call with I. Scharf and K. Dine regarding discovery	0.30	800.00	\$240.00
12/20/2023	JSP	AA	Confer with M. Babcock regarding discovery	0.20	800.00	\$160.00
12/20/2023	JSP	AA	Correspondence to S. Temes regarding discovery	0.30	800.00	\$240.00
12/20/2023	JSP	AA	Review documents in connection with pending discovery requests	0.90	800.00	\$720.00
12/21/2023	JSP	AA	Prepare for call with Debtor's counsel regarding discovery	0.60	800.00	\$480.00
12/21/2023	JSP	AA	Participate on call with C. Sullivan and S. Temes regarding discovery	0.30	800.00	\$240.00
12/21/2023	JSP	AA	Confer with K. Dine regarding discovery issues	0.10	800.00	\$80.00
12/22/2023	JSP	AA	Review discovery requests/notes in connection with same	1.60	800.00	\$1,280.00
12/26/2023	JSP	AA	Confer with K. Dine regarding discovery	0.20	800.00	\$160.00
12/26/2023	JSP	AA	Confer with M. Babcock regarding discovery	0.20	800.00	\$160.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/26/2023	JSP	AA	Correspondence from S. Temes regarding discovery	0.10	800.00	\$80.00
12/26/2023	JSP	AA	Attention to issues regarding meet and confer with Debtor's counsel	0.50	800.00	\$400.00
12/26/2023	KBD	AA	Telephone call with J. Pomerantz regarding discovery.	0.20	800.00	\$160.00
12/26/2023	KBD	AA	Analyze correspondence among BSK, PSZJ and BRG regarding discovery.	0.10	800.00	\$80.00
12/27/2023	JSP	AA	Attention to issues in connection with call with DOO finance personnel	1.70	800.00	\$1,360.00
12/27/2023	JSP	AA	Correspondence to S. Temes regarding call with DOO finance personnel and BRG team	1.70	800.00	\$1,360.00
12/28/2023	JSP	AA	Prepare for call regarding discovery issues, including financial information from Debtor's designated finance personnel	1.60	800.00	\$1,280.00
12/29/2023	JSP	AA	Notes for discussion with M. Babcock regarding discovery	1.30	800.00	\$1,040.00
				26.70		\$21,360.00

Bankruptcy Litigation

12/15/2023	EG	BL	Revise Motion to Intervene in Adversary Proceeding	1.00	800.00	\$800.00
12/15/2023	IDS	BL	Call with PSZJ team regarding claims database.	0.50	800.00	\$400.00
12/27/2023	EG	BL	Draft email to I. Scharf re: Motion to Intervene in Insurance Adversary	0.10	800.00	\$80.00
12/27/2023	JSP	BL	Call with M. Babcock regarding discovery	0.20	800.00	\$160.00
				1.80		\$1,440.00

Case Administration

12/05/2023	IDS	CA	Call with BSK team regarding pending matters	0.40	800.00	\$320.00
12/06/2023	EG	CA	Update WIP in preparation for 12/7 WIP Call.	1.00	800.00	\$800.00
12/07/2023	JSP	CA	Prepare for weekly status call	0.40	800.00	\$320.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	KBD	CA	Telephone call among PSZJ and Bond Schoeneck and King regarding outstanding issues.	0.20	800.00	\$160.00
12/12/2023	EG	CA	Update WIP	0.50	800.00	\$400.00
12/12/2023	EG	CA	Complile NDA and email Karen Dine re: same.	0.50	800.00	\$400.00
12/14/2023	EG	CA	Update WIP list and critical dates.	1.00	800.00	\$800.00
12/14/2023	EG	CA	Weekly WIP call with Karen Dine.	0.30	800.00	\$240.00
12/15/2023	EG	CA	Update WIP.	0.30	800.00	\$240.00
12/27/2023	EG	CA	Check docket and update WIP.	0.50	800.00	\$400.00
				5.10		\$4,080.00

Claims Administration and Objections

12/03/2023	KBD	CO	Prepare response to Century reply.	0.80	800.00	\$640.00
12/04/2023	KBD	CO	Prepare for hearing on Century motion.	0.80	800.00	\$640.00
12/14/2023	EG	CO	Email team re: claims database issues.	0.10	800.00	\$80.00
12/15/2023	KBD	CO	Telephone call with B. Michael, L. Forrester and I. Scharf regarding claims issues.	0.50	800.00	\$400.00
				2.20		\$1,760.00

PSZJ Compensation

12/05/2023	EG	CP	Prepare and submit certificates of non-objection to 1st and 2d Monthly Fee Statements (.70); draft email re: billing procedure to team (.20), and draft email to debtor's counsel re: payment (.10).	1.00	800.00	\$800.00
12/06/2023	KBD	CP	Prepare monthly fee statement.	0.60	800.00	\$480.00
12/08/2023	JSP	CP	Attention to monthly fee statement	0.40	800.00	\$320.00
12/12/2023	EG	CP	Prepare and review Third Interim Fee Statement.	0.50	800.00	\$400.00
12/26/2023	EG	CP	Draft email to Accounting re: payment of 1st and 2d monthly fee statements.	0.10	800.00	\$80.00
12/27/2023	EG	CP	Draft PSZJ fee summary and email to I. Scharf and Jason Pomerantz re: same	0.40	800.00	\$320.00

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2023	EG	CP	Draft and arrange for filing of certificate of non-objection to 3rd Monthly Fee Statement.	0.40	800.00	\$320.00
				3.40		\$2,720.00

General Creditors' Committee

12/01/2023	IDS	GC	Counsel meeting regarding pending matters.	0.40	800.00	\$320.00
12/01/2023	IDS	GC	Prepare agenda for counsel meeting.	0.40	800.00	\$320.00
12/01/2023	IDS	GC	Email memo to SCC regarding case status	0.80	800.00	\$640.00
12/01/2023	IDS	GC	Meeting with SCC regarding pending matters	0.40	800.00	\$320.00
12/01/2023	KBD	GC	Telephone call (partial) with SCC and PSZJ regarding ongoing case issues.	0.20	800.00	\$160.00
12/01/2023	KBD	GC	Follow-up call with I. Scharf regarding next steps.	0.10	800.00	\$80.00
12/04/2023	IDS	GC	Email update memo to Committee regarding pending matters	0.80	800.00	\$640.00
12/05/2023	IDS	GC	Email to Committee regarding pending matters	0.40	800.00	\$320.00
12/06/2023	KBD	GC	Attention to correspondence among Committee, SCC and PSZJ.	0.20	800.00	\$160.00
12/07/2023	KBD	GC	Prepare and review correspondence among SCC regarding ongoing case issues.	0.10	800.00	\$80.00
12/11/2023	IDS	GC	Telephone call among PSZJ, Committee and SCC regarding ongoing case issues.	0.50	800.00	\$400.00
12/11/2023	KBD	GC	Telephone call among PSZJ, Committee and SCC regarding ongoing case issues.	0.50	800.00	\$400.00
12/29/2023	IDS	GC	Email to Committee regarding case status	0.50	800.00	\$400.00
				5.30		\$4,240.00

Hearings

12/01/2023	IDS	HE	Prepare for 12/5 hearing.	1.00	800.00	\$800.00
12/04/2023	IDS	HE	Prepare for hearing, including review of filed pleadings	1.50	800.00	\$1,200.00
12/05/2023	IDS	HE	Attend hearing on motion for reconsideration, liquidity motion, other matters	1.50	800.00	\$1,200.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2023	KBD	HE	Prepare for hearing on Century motion with I. Scharf (partial).	1.20	800.00	\$960.00
				5.20		\$4,160.00

Mediation

12/05/2023	IDS	ME	Call with James Stang regarding mediator selection	0.30	800.00	\$240.00
12/15/2023	EG	ME	Email K. Dine and I. Scharf re: Judge Zive	0.10	800.00	\$80.00
				0.40		\$320.00

Plan and Disclosure Statement

12/05/2023	KBD	PD	Travel to and from Utica/Syracuse for hearing.	7.50	800.00	N/C
				7.50		\$0.00

Travel

12/04/2023	IDS	TR	Travel from New Rochelle to Syracuse	4.00	800.00	N/C
12/04/2023	KBD	TR	Travel to Syracuse/Utica for hearing.	4.00	800.00	N/C
12/05/2023	IDS	TR	Travel to hearing from Syracuse	1.00	800.00	N/C
12/05/2023	IDS	TR	Travel from Utica to New Rochelle	5.00	800.00	N/C
				14.00		\$0.00

TOTAL SERVICES FOR THIS MATTER: \$40,080.00

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Expenses

08/15/2023	HT	DoubleTree Hotel, IDS	223.47
09/20/2023	FF	US District Court NY, IDS	100.00
09/20/2023	FF	US DIstrict Court NY Pro Hac Vice -(EG) IDS	100.00
10/04/2023	HT	Embassy Suites Hotel, 10/2 - 10/4, IDS	604.05
11/06/2023	AT	Elite Transportation, Inv. 1895839, IDS	197.22
11/07/2023	AT	Elite Transportation, Inv. 1895839, IDS	198.09
11/08/2023	HT	DoubleTree Syracuse, IDS	433.45
12/04/2023	AT	Dial 7 Transportation, to airport related to trip to Syracuse/Utica for hearing, KBD	85.39
12/04/2023	AT	Elite Transportation, Inv. 1898098, IDS	185.86
12/04/2023	HT	Embassy Suites, 1 night, KBD	191.54
12/05/2023	AT	Elite Transportation, Inv. 1898098, IDS	198.09
12/06/2023	AT	Curb Transportation, to airport for hearing, KBD	103.47
12/13/2023	TR	Veritext, Inv#7048586,KLL	59.00
12/31/2023	OS	Everlaw Inc, Inv. 101138, Diocese of Ogdensburg database for the month of December 2023	250.00
12/31/2023	PAC	Pacer - Court Research	206.70
Total Expenses for this Matter			\$3,136.33

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A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2023		(May not include recent payments)		
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135073	09/30/2023	\$36,377.90	\$0.00	\$36,377.90
135075	10/31/2023	\$15,620.90	\$0.00	\$15,620.90
135258	11/30/2023	\$58,320.00	\$1,684.77	\$60,004.77
Total Amount Due on Current and Prior Invoices:				\$155,219.90